

# Nomination Form

Please complete the form in **BLACK INK**, ensure all information in 'My details' is completed and remember to sign and date it.

See 'Your questions answered' on the reverse for help filling out the form.

## My details:

Surname:	<input type="text"/>	Title:	<input type="text"/>
Forename(s):	<input type="text"/>	Date of Birth:	<input type="text"/>
NI Number:	<input type="text"/>	Pension No:	<input type="text"/>

Please answer A) or B)

A) Confirm either the start and end date of your employment with Boots or the dates when you joined and left the pension scheme.

from	to:
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Or

B) If your pension is already in payment, confirm the amount of your last pension payment: £

## To the Trustees

I would like the Trustees to consider making payment of any **cash lump sum death benefit** to the following people in the proportions shown.

Full Name	Relationship	Proportion of cash lump sum %	Address of Beneficiary
<b>Total</b>		<b>100%</b>	

I understand that this is only an expression of my wishes and is not legally binding on the Trustees. It may be revised at any time in a further letter from me.

## Please sign here:

Signature:	<input type="text"/>	Date:	<input type="text"/>
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If you need any help completing this form please call 0115 959 1670.

Once completed please return to:

Boots Pension Scheme  
Nottingham  
NG90 7GP

Remember to complete a new Nomination Form if your circumstances change.

# Your questions **answered**

## What is this form for?

This form gives you the opportunity to tell the Trustees of the Boots Pension Scheme who you want to receive the cash lump sum benefit in the event of your death.

## Why you should fill out this form?

Although you may have a Will which specifies who should receive your Estate in the event of your death, the lump sum death benefit from the scheme is not included in your Estate. This form will give clear instructions to the Trustees, to avoid any confusion or doubt, about the right people to pay the lump sum death benefit to, in order to avoid delays in payment.

## Why is the form not legally binding on the Trustees?

The cash lump sum death benefit is paid at the discretion of the Trustees, so that it is not subject to Inheritance Tax. The Nomination Form helps the Trustees to make this decision.

The Trustees will normally follow your instructions on the Nomination Form but they will also consider any changes in your circumstances since you completed the form.

## How many people can I nominate?

You can nominate as many people as you like. Simply state what percentage of the death benefit you want paid to each person. All you have to do is make sure that the percentages add up to 100%.

## Who will see this form?

The form will be treated as confidential and will be kept by the Pensions Department.

